| Fill | in this information to ident | ify your case: | | |
|------|--|--|---|---|
| Uni | ted States Bankruptcy Court | for the: | | |
| EAS | STERN DISTRICT OF NEW | YORK | _ | |
| Cas | se number (if known) | | Chapter 11 | |
| | | | | Check if this an amended filing |
| V (| ore space is needed, attach | on for Non-Individu a separate sheet to this form. On the te document, <i>Instructions for Bankrup</i> | top of any additional pages, write th | ne debtor's name and case number (if known). |
| 1. | Debtor's name | BEACH KODOSH LLC | | |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 83-1920914 | | |
| 4. | Debtor's address | Principal place of business | Mailing addr business | ess, if different from principal place of |
| | | 8706 Flatlands Ave | | |
| | | Brooklyn, NY 11236 Number, Street, City, State & ZIP Code | P.O. Box, Nu | mber, Street, City, State & ZIP Code |
| | | Kings | Location of | principal assets, if different from principal |
| | | County | place of bus 156 Beach | iness 60th Street Arverne, NY 11692 |
| | | | | eet, City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liab | ility Company (III C) and I install I let | it. Portnorship (LLD) |
| | | ☐ Partnership (excluding LLP) | iiny Company (LLC) and Limited Liabii | ny ranneisnip (LLF)) |

☐ Other. Specify:

| Debt | or BEACH KODOSH LLC | С | Case number (if known) | | | | |
|------|---|---|--|---|------|--|--|
| | Name | | | | | | |
| 7. | Describe debtor's business | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | |
| | | | ed in 11 U.S.C. § 101(44)) | | | | |
| | | | efined in 11 U.S.C. § 101(53A)) | | | | |
| | | _ | (as defined in 11 U.S.C. § 101(6)) | | | | |
| | | Clearing Bank (as defined in 11 U.S.C. § 781(3)) | | | | | |
| | | B. Check all that apply | | | | | |
| | | | | | | | |
| | | ☐ Tax-exempt entity (as described in 26 U.S.C. §501) | | | | | |
| | | ☐ Investment compa | ny, including hedge fund or pooled inv | restment vehicle (as defined in 15 U.S.C. §80a-3) | | | |
| | | ☐ Investment advisor | (as defined in 15 U.S.C. §80b-2(a)(1 | 1)) | | | |
| | | | rican Industry Classification System) 4 ourts.gov/four-digit-national-association | dedigit code that best describes debtor. | | | |
| | | | | | | | |
| 8. | Under which chapter of the | Check one: | | | | | |
| | Bankruptcy Code is the debtor filing? | ☐ Chapter 7 | | | | | |
| | - | ☐ Chapter 9 | | | | | |
| | | Chapter 11. Check | all that apply: | | | | |
| | | | 33 3 3 | liquidated debts (excluding debts owed to insiders or affiliate subject to adjustment on 4/01/22 and every 3 years after that | | | |
| | | • | business debtor, attach the most re | otor as defined in 11 U.S.C. § 101(51D). If the debtor is a smeecent balance sheet, statement of operations, cash-flow return or if all of these documents do not exist, follow the 3). | ıall | | |
| | | | A plan is being filed with this petition | on. | | | |
| | | | Acceptances of the plan were solic accordance with 11 U.S.C. § 1126(| cited prepetition from one or more classes of creditors, in (b). | | | |
| | | | Exchange Commission according | dic reports (for example, 10K and 10Q) with the Securities at to § 13 or 15(d) of the Securities Exchange Act of 1934. File r Non-Individuals Filing for Bankruptcy under Chapter 11 | | | |
| | | | The debtor is a shell company as o | defined in the Securities Exchange Act of 1934 Rule 12b-2. | | | |
| | | ☐ Chapter 12 | | | | | |
| 9. | Were prior bankruptcy | ■ No. | | | | | |
| | cases filed by or against the debtor within the last 8 years? | ☐ Yes. | | | | | |
| | If more than 2 cases, attach a separate list. | District | When | Case number | | | |
| | ooparato not. | District | When | Case number | | | |
| | | | | | | | |
| 10. | Are any bankruptcy cases pending or being filed by a | ■ No | | | | | |
| | business partner or an affiliate of the debtor? | ☐ Yes. | | | | | |
| | List all cases. If more than 1, | | | - | | | |
| | attach a separate list | Debtor | \A/L = | Relationship Cose number if known | | | |
| | | District | When | Case number, if known | | | |

| Deb | tor | BEACH KODOSH L | .LC | | Case number (if known | | | | |
|-----|-------------|--|---|---|--|-----------------------------------|--|--|--|
| | | Name | | | | | | | |
| 11. | | is the case filed in district? | Check a | all that apply: | | | | | |
| | uns | uisuict? | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | | □ A | bankruptcy case concerning d | lebtor's affiliate, general partner, or partners | hip is pending in this district. | | | |
| 12. | Doe | s the debtor own or | ■ No | | | | | | |
| | hav real | have possession of any real property or personal property that needs immediate attention? | | Answer below for each prop | erty that needs immediate attention. Attach | additional sheets if needed. | | | |
| | | | | Why does the property need immediate attention? (Check all that apply.) | | | | | |
| | | | | ☐ It poses or is alleged to p | t poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | |
| | | | | What is the hazard? | | | | | |
| | | | | ☐ It needs to be physically | ☐ It needs to be physically secured or protected from the weather. | | | | |
| | | | | | ods or assets that could quickly deteriorate of the country produce, or securities-related | | | | |
| | | | | ☐ Other | ,, 3,, | , , | | | |
| | | | | Where is the property? | | | | | |
| | | | | | Number, Street, City, State & ZIP Code | | | | |
| | | | | Is the property insured? | · | | | | |
| | | | | □ No | | | | | |
| | | | | ☐ Yes. Insurance agency | | | | | |
| | | | | Contact name | | | | | |
| | | | | Phone | | | | | |
| | | | | | | | | | |
| | | Statistical and admin | istrative | information | | | | | |
| 13. | | tor's estimation of | | Check one: | | | | | |
| | ava | lable funds | | ■ Funds will be available for o | listribution to unsecured creditors. | | | | |
| | | | I | ☐ After any administrative exp | penses are paid, no funds will be available to | unsecured creditors. | | | |
| 14. | | mated number of | ■ 1-49 | | □ 1,000-5,000 | □ 25,001-50,000 | | | |
| | cre | ditors | □ 50-9 | 9 | <u> </u> | <u> </u> | | | |
| | | | □ 100- | | □ 10,001-25,000 | ☐ More than100,000 | | | |
| | | | □ 200- | 999 | | | | | |
| 15. | Esti | Estimated Assets | | \$50,000 | ☐ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | |
| | | | | 950,000 001 - \$100,000 | □ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$10 billion | | | |
| | | | | 0,001 - \$500,000 | ☐ \$50,000,001 - \$100 million | \$10,000,000,001 - \$50 billion | | | |
| | | | □ \$500 | 0,001 - \$1 million | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |
| 16. | Esti | mated liabilities | П \$0 | \$50,000 | □ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | |
| | | | | ,001 - \$100,000 | □ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$1 billion | | | |
| | | | | 0,001 - \$500,000 | □ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | \$500 |),001 - \$1 million | ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion | | | | |
| | | | | | | | | | |

| Debtor | BEACH KODOSH LLC Name | | | | Case number (if known) | | |
|--|---|---|---|---|--|--|--|
| | _ | and and the state of the state | N | | | | |
| | Request for Relief, Declaration, and Signatures | | | | | | |
| VARNII | NG Bankruptcy fraud i imprisonment for u | s a serious crime. up to 20 years, or | Making a false statemer both. 18 U.S.C. §§ 152, | nt in connection with a 1341, 1519, and 3571. | bankruptcy case can result in fines up to \$500,000 or | | |
| 7. Declaration and signatur of authorized representative of debtor | | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | | | | | |
| icpi | cocinative of debio. | I have been authorized to file this petition on behalf of the debtor. | | | | | |
| | | I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. | | | | | |
| | | | | | | | |
| | | Executed on | May 30, 2019 MM / DD / YYYY | | | | |
| | λ. | / /s/ Kossi Kod | ljovi | | Kossi Kodjovi | | |
| | - | | thorized representative o | f debtor | Printed name | | |
| | | Title memb | er | | | | |
| | | | | | | | |
| | <u> </u> | / Ic/ Charles W | lortman Eag | | Date May 30, 2019 | | |
| 8. Sigr | nature of attorney | / /s/ Charles Wertman, Esq. Signature of attorney for debtor | | | MM / DD / YYYY | | |
| | | , | | | | | |
| | | Charles Wertman, Esq. Printed name | | | | | |
| | | Law Offices of Charles Wertman P.C. | | | | | |
| | | Firm name | or onaries Wertinair | 1 .0. | | | |
| | | 11 Sunrise Plaza, Suite 301 Valley Stream, NY 11580 | | | | | |
| | | | , City, State & ZIP Code | | | | |
| | | Contact phone | (516) 284-0900 | Email address | charles@cwertmanlaw.com | | |
| | | 2593267 NY | | | | | |
| | | Bar number and | d State | | _ | | |

| Fill in this information to identify the case: | | | | | | | |
|--|------------------------------|--|-----------------------|--|--|--|--|
| Debtor name BEACH KODOSH LLC | | | | | | | |
| United States Bankruptcy Court for the: | EASTERN DISTRICT OF NEW YORK | | ☐ Check if this is an | | | | |
| Case number (if known): | | | amended filing | | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value of collateral or setoff of collateral or setoff | | |
|---|--|--|---|---|--------------|--------------|
| JP Morgan Chase Fein, Such Crain 1400 Old Country Road Suite C103 Westbury, NY 11590 | | 156 Beach 60th Street, Far Rockaway, NY | | \$789,407.14 | \$400,000.00 | \$389,407.14 |

JP Morgan Chase Fein, Such Crain 1400 Old Country Road Suite C103 Westbury, NY 11590